Myanmar is endowed with globally significant natural resources, particularly gold. High grade gold deposits are widespread and support low cost production. There are abundant small scale gold mines that can be consolidated and subsequently expanded at a relatively low capital cost. The country is largely untouched by modern exploration. Large portions of the prospective gold terranes are still available for exploration license applications and JV’s. This is a genuine early mover opportunity.
Country Overview

- Population of ~ 51 million
- Predominantly Buddhist population
- 90% literacy rate
- Democratic government since 2011
- GDP (2014) ~ $64 billion
- ~ 8% economic growth
- Direct foreign investment of $8 billion in 2014 (>100% increase from 2013)
- Major industries are petroleum (~ 40% exports) and agriculture (~ 20% exports)
- 25% corporate tax
- 3 – 5% mineral royalties
- 5% VAT
Myanmar – The Golden Land

Gold Potential

- > 340 reported gold occurrences
- Abundant high grade Orogenic deposits occur along a NS structural trend through the central part of the country
- Large Epithermal deposits occur within the Wuntho–Popa magmatic arc
- Only a few large-scale gold mines due to limited development capital
- Extensive small scale and artisanal gold mining
- The prospective gold terranes, like the rest of the country, remain largely unexplored by modern methods
- Only ~ 30% of the prospective gold terranes are covered by exploration and mining licenses
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Mining Industry

- Mining industry currently contributing < 5% to GDP
- Several large-scale mines producing copper, gold and nickel
  - Mainly owned by Chinese companies in JV with Myanmar government
- Abundant small-scale and artisanal mining of gold, ruby, jade, tin and tungsten
  - Owned by local companies
- Vibrant local gold trade
- Minerals law allows 100% foreign ownership
  - Local company (JV) partnership encouraged
Access Asia Mining Pte Ltd established in Singapore in January 2015

Company strategy focused on the exploration and development of gold deposits in the Republic of the Union of Myanmar

Local presence in Myanmar since February 2015

Key personnel with extensive Asian exploration and commercial experience
Directors

- **Peter Stuntz – Chairman**
  - Peter has extensive investment, corporate advisory and financing experience gained throughout more than thirty years in the natural resources sector. This includes involvement with several successful start-up companies in the Asian resource sector as co-founder and Chairman of Gobi Coal and Energy Ltd and Batu Mining Ltd in Mongolia as well as Omega Gold Investments Ltd in the Philippines. Prior to founding these companies, Peter worked as a Senior Portfolio Manager with AMP Investments where in addition to managing extensive natural resource share portfolios he was also representative on several joint venture investments in Australian coal and aluminium projects. Peter is a Fellow of the AusIMM and FINSIA and a Member of the Society of Mining Engineers; he holds Bachelor degrees in Science (Geology), Engineering (Mining) and has a Masters of Geoscience (Mineral Economics) and a Graduate Diploma from the Securities Institute of Australia.

- **Jason Rogers – Chief Executive Officer**
  - Jason has over 20 years’ experience in financial management, accounting, risk analysis and business management. Since 2009, Jason has been involved with the establishment of several successful mining related businesses in Australia. Prior to this, Jason had a successful investment banking career, working for major financial institutions in London, Tokyo and Singapore, where he was an analyst working with some of the world’s largest corporations and investors. In addition to various industry qualifications, Jason has an Accounting and Finance degree from the University of Otago New Zealand and is a fluent speaker of Japanese.

- **Paul L’herpiniere – Business Development**
  - Paul is a qualified Geologist with extensive experience in managing and assessing multi-commodity exploration projects across the globe. In early 2013, Paul founded Force Consulting Pty Ltd, an Australian based company focused on global project generation and exploration management. Prior to 2013, Paul was Exploration Manager at Fortescue Metals Group, where he led the exploration efforts for iron ore and nonferrous minerals from 2010 to 2013. Previous to his role at Fortescue, Paul spent several years managing exploration for coal, gold and copper throughout Mongolia, China, Indonesia and the Philippines.
12,279,252 ordinary shares on issue

Currently issuing up to 4,000,000 new shares @ S$0.125/share to raise up to S$500,000
  ◦ Fully subscribed new shares represent ~25% of the company
  ◦ Capital raising closes late December 2015
  ◦ Funds to be used to continue Myanmar project generation and exploration activities through to Q3 2016
AAM – work to date in Myanmar

- **Research and compilation of technical data**
  - Digitisation of Geology, mineral occurrence and license data
  - Compilation and structural interpretation of free air gravity and remote sensing data
  - Research and digitisation of technical data and reports relating to Myanmar geology and mineral deposits
  - Assisted by highly regarded Myanmar geologist with > 40 years local industry experience

- **Orogenic Gold targeting study**
  - Conducted by Dr Jon Hronsky of Centre for Exploration Targeting (UWA)
  - Focused on improving the understanding of the fundamental controls of orogenic deposits in Myanmar
  - Identified several broad target areas prospective for significant gold resources

- **Project evaluation**
  - Field evaluation of areas with large scale, small scale and/or artisanal mining activity
  - Mapping and sampling of underground workings and outcropping mineralisation
  - Review of production data (where available)
  - Assisted by geologists either previously or currently employed by the Myanmar Geological Survey

- **Geological reconnaissance**
  - Reconnaissance mapping + geochemical sampling of greenfields target areas

- **Networking and Business Development**
  - Government, mining industry leaders, local companies and Australian business community
The Myanmar orogenic gold province, including the Slate Belt, may represent the lateral continuation of the Tien Shan belt which hosts the giant gold deposits of Central Asia.
Orogenic Gold Targeting Study

Context of Gold Mineralisation

- Myanmar orogenic gold province (including the Slate Belt) occurs as a discrete domain within the Sibumasu Terrane of SE Asia.

- The Slate Belt represents a preserved fragment of a back-arc rift zone – the classic setting for orogenic gold mineralisation globally.
**Structural Controls of Gold Mineralisation**

- A previously unidentified NS-trending structural zone (termed the central Slate Belt FZ) has been identified by this study and has a strong spatial association with known orogenic gold mineralisation.

- The central Slate Belt FZ, with a length of > 1350km, also appears to control the geometry of the slate belt and may represent the original axis of the now inverted ancient rift.

- This phenomena is common in orogenic gold provinces.

**Lithologic Controls of Gold Mineralisation**

- Prospective slate belt host rocks are poorly preserved towards the northern end of the orogenic belt:
  - Gold association with amphibolite facies metamorphic grade
  - Mogok metamorphic basement hosted gold deposits

- Prospective slate belt host rocks are better preserved (and hence more widespread) towards the southern end of the orogenic belt:
  - Gold association with greenschist facies metamorphic grade
  - Spatial association with younger (overprinting) Tin/Tungsten mineralisation

- Gold mineralisation proximal to Granitoids:
  - Potential for large intrusion related deposits.
Orogenic Gold Targeting Study

Targeting Rationale

- Identification of permissive tracts
  - Permissive tract (P1) related to the fundamental structural control of the gold belt
  - P1 defined by a several km buffer zone around the central fault zone
  - P1 contains most of the known orogenic gold deposits and confirms the fundamental role of the interpreted central fault zone with respect to regional orogenic gold mineralisation
  - Permissive tract (P2) defined by the spatial extent of the more prospective slate-belt host rocks occurring within P1
  - P2 contains most of the slate-belt hosted deposits
  - The first step of the targeting rationale is robust based on the data we have to date
Refined Target Areas

- Relatively large prospective area (~15,000 sq km) defined by the P2 permissive tract

- Further refining of the spatial targeting model was carried out to focus on structural zones that are more prospective for significant gold deposits (target areas)

- 6 broad target areas defined by the intersection of permissive tract with interpreted major syn-mineralisation fault structures
  - 3 of the targets contain existing gold mines and/or artisanal workings (brownfields targets)
  - 3 targets are more conceptual in nature (greenfields targets)
  - These targets have formed the initial basis of field-based project evaluation work
Project Evaluations

- Field-based evaluation of identified prospective areas with known gold mineralisation
  - Improve the understanding of local mineralisation controls and resource potential

- Initial focus on areas with small-scale mining operations (brownfields)
  - Improve the understanding of local mining methods, costs and profitability

- Reconnaissance mapping of greenfields target areas
  - Confirm prospective host rocks and structure
MM Mine – an example of what we want to find

- Multiple parallel narrow (~1m) veins
  - Slate belt host rocks
  - > 1km strike length along individual mineralised veins
  - > 200m depth extent
  - High grade (~10 g/t Au)
  - > 500,000 oz’s current resources

- Underground mining
  - Decline access
  - ~ 100,000 tpa ROM production
  - ~ 30,000 ozpa
  - C1 costs < $200/oz
Project Evaluations

TB Mine – an option to invest in expanding production

- High grade (~ 8g/t) skarn mineralisation
  - ~ 450m long, ~1m wide ore zone constrained by license boundary
  - Mineralisation open along strike and at depth
  - > 150,000 oz resource potential within the current mining license
  - Abundant small-scale and artisanal mining in surrounding area (TB Project)

- Underground mining since 2005
  - 8 active shafts (100 – 250m deep)
  - ~ 30 tpd ROM production (~12,000 tpa)
  - ~ 2,000 ozpa @ ~ $800/oz opex
  - ROM production limited by slow shaft haulage
  - Seeking capital to develop decline access – increase production to > 10,000 ozpa
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TB Project – potential first license application area surrounding TB Mine

- > 20km long x 10km wide mineralisation corridor
- Abundant artisanal workings, small scale operating mines and outcropping mineralisation
- Multiple mineralisation styles
  - High grade Gold skarn
  - High grade orogenic veins
  - Placers
- Several mineralising structures and prospective lithological contacts
- Consolidation opportunity
Project Evaluations

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- Several mineralising structures and prospective lithological contacts
- Consolidation opportunity
Project Evaluations

NB Project – near term development option

- Slate belt host rocks
- Multiple mineralised veins outcropping over several km mineralised trend
  - Along strike from large-scale operating mine
  - Several artisanal workings
  - 5 – 80 g/t Au from surface channel samples of narrow (~1m) mineralised veins
Project Evaluations

KT Project – brownfields exploration opportunity

- 2 x >3km long mineralised trends
  - Slate belt host rocks
  - Multiple, narrow (~1m) high grade veins
  - Numerous artisanal mining shafts
  - Proximal alluvial deposits
Project Evaluations

MW Project

- Artisanal workings and small scale operations

- Mainly focusing on widespread alluvial deposits
  - Dredging operations
  - Proximal slate belt host rocks and granitoids
  - Potential bulk tonnage intrusion related deposits
Project Evaluations

BSB04 Prospect

- Greenfields prospect area identified by targeting study
  - Prospective slate belt host rocks confirmed
  - Similar structural framework to known mineralised areas
  - Extensive quartz veining in breccia zones and stockworks
  - Remote access, little attention to date from local companies
AAM Strategy

- To acquire an initial 5 projects with proven high grade gold mineralisation
  - Consolidate and invest in existing small scale mines where the geology supports low cost mining and low capital intensity expansion
  - Exploration license applications in proximity to operating mines and/or artisanal workings
  - Joint ventures with local companies already owning highly prospective exploration licenses
AAM – 12 month plan

- **November – December 2015**
  - Field evaluation of a further ~ 4 project areas
  - JV agreement with local partner for license applications
  - Mine study for the TB Mine
  - JV Option agreement over the TB Mine

- **January – Dec 2016**
  - Strategic investor(s) sought for 20 % of the company (March)
  - Continue project generation and evaluation work
  - 5 x gold license applications/JV’s/option agreements
  - Updated mine study and investment decision for TB Mine
  - Early exploration work

- **By early 2017**
  - Vend AAM into listed company or IPO
The Myanmar Advantage

- An opportunity for consolidation and low capital intensity expansion of small scale gold mines
- High grade gold mineralisation underpins low cost operations
- Project economics further enhanced by relatively low fuel and labour costs
- Highly prospective gold belts remain unexplored by modern methods
- Significant portions of the prospective gold belts are still available for exploration license applications and JV’s
- No large gold mining companies are active in the country as yet
- A genuine early mover opportunity
The AAM Advantage

- Management team with a proven track record in Asia
- Active in Myanmar since February 2015
- Comprehensive field-based project evaluations and research provides a level of insight far beyond that of the typical junior company or investor
- Multiple attractive gold projects already identified for potential investment
- Local subsidiary company already operational
- Established network of prominent local companies and individuals
- Relationship with potential local JV partner well advanced
- Initial exploration license application imminent
AAM – Gold Exploration in Myanmar

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We acknowledge our responsibility for fair and accurate representation in this Presentation and for the appropriate disclosure of information we believe is required by prospective investors.

There have been no:
- Violations or possible violations of any laws or regulations, the effects of which should be considered for disclosure in this Presentation;
- Communications from regulatory authorities concerning non-compliance with, or deficiencies in, financial reporting practices.

Access Asia Mining Pte Ltd was incorporated in Singapore on 26 January, 2015. Company number 201502441N.

All statutory records of the Company and its subsidiaries have been properly kept.

The number of shares on issue at the date of this Presentation was 12,279,252. Apart from what is disclosed in this Presentation, there is no other entitlement to acquire shares in this Company either by agreement or option.

There were no material deficiencies or encumbrances attaching to the title of the Company’s assets at the date of this Presentation.

No significant liabilities are attributable to the Company or any of its subsidiaries at the date of this Presentation.

There were no material contingent liabilities, including guarantees and letters of comfort, at the date of this Presentation.

The Company is not aware of any breach or non-compliance with the terms of any contractual arrangements, however caused, which could initiate claims on the Company which would have a material effect on this Presentation or its representations.

Investment in mineral exploration is highly speculative and there is no guarantee of success. Investment in Myanmar is also highly speculative and there is considerable uncertainty attaching to the political process and future legal developments in that country. Given these factors and the need to raise further working capital in the future to fund corporate overheads and exploration activities no guarantees can be given with respect to the payment of dividends, return of capital or the Company's continued existence as a going concern.

The money raised through this Presentation will be used to fund ongoing exploration activity in Myanmar and general corporate overheads.

All Warranties and Representations contained in this Information Memorandum are true and correct to the best of our knowledge at the date of issue.