



SHAREHOLDER UPDATE – 10th FEBRUARY 2016

- **Joint Venture Agreement signed with prominent local partner**
- **Appointment of Geoff McNamara to the Board of Directors**
- **Appointment of Mr Kyaing Sein as Country Manager**

JOINT VENTURE AGREEMENT

AAM recorded an important milestone in late January, with the signing of a Joint Venture Agreement (JVA) with Future Engineering Group (FEG), a Myanmar company that owns and operates the Thabeikyin Gold Mine located north of Mandalay. FEG is led by one of Myanmar's highest profile mining entrepreneurs, Mr Khin Maung Han, who is also a strong supporter of the ongoing development of the local industry through his other role as Vice Chairman of The Myanmar Federation of Mining Association, the country's leading mining industry advocate.

In respect of the JVA, FEG will purchase 20% of the equity in our Myanmar-registered subsidiary, Access Resources Asia Co Ltd (ARA) for an initial consideration of \$US 10,000. AAM will be the managers of the JV Company and FEG will be free-carried through exploration until a decision to mine at any project. FEG will be responsible for providing increased access to potential projects, logistical support for exploration and stakeholder relations with respect to license approvals.

APPOINTMENT OF MR GEOFF MCNAMARA AS A NON EXECUTIVE DIRECTOR

We are pleased to announce the strengthening of AAM's team through the appointment of Geoff McNamara to the Board of Directors. Geoff's appointment adds more than 20 years of international mining industry experience to the team, including more than a decade of capital raising and investment management experience gained through senior roles at a major Private Equity Fund and Global Investment Bank. His knowledge of the financing world, together with the technical skills that he initially gained over 10 years as a mine and exploration Geologist, will be invaluable as we continue our pursuit of quality projects and look to attract strong investor support.

APPOINTMENT OF MR KYAING SEIN AS COUNTRY MANAGER

In addition to Geoff's appointment, we are equally delighted to have Mr Kyaing Sein join us in the role of Country Manager for Access Resources Asia. Kyaing is a highly respected Myanmar geologist, with > 40 years of experience in the local minerals industry, including > 30 years at the Department of Geological Survey and Exploration (DGSE). Kyaing has been kindly helping us since we first arrived in Yangon early last year, putting us in touch with key industry and government representatives and guiding our search for the best projects in the country through his extensive understanding of the country's historical exploration efforts and subsequent identified prospectivity. Kyaing's key responsibilities are to provide ongoing access to quality project areas, promote the company within the local industry and assist with government relations in respect to gaining regulatory approvals.



JVA signing in Yangon, 22nd January 2016

OPERATIONAL UPDATE

Our exploration team are currently in the field evaluating several gold prospects in central and eastern Myanmar. We expect to be able to provide an update relating to the ongoing results of the project generation activities, coupled with an update on our initial license application, during the course of the next month.

From the AAM team